



Feature Comparison Chart

Old Accounting Link vs New Accounting Integration

High level feature	Feature detail	Old	New
Configuration	One-time setup process	X	✓
	Apply custom Sage 50 Accounts access rights to all ACT! users	✓	X
	Apply custom Sage 50 Accounts access rights to specific ACT! users	✓	X
	Customise default field mapping between ACT! and Sage 50 Accounts	✓	X
	Map additional fields between ACT! and Sage 50 Accounts	✓	Y
	Available mapping fields are clear and specific to Sage 50 Accounts	✓	X
	ACT! Link for Sage 50 Accounts and ACT! remote database synchronisation enabled simultaneously	✓	X
	Seamlessly migrate accounting link configuration from ACT! 2005-2010	✓	✓
	Seamlessly migrate accounting link configuration from ACT! 6.0	✓	X
Import Accounting Records	Filter records to import by Customers/Suppliers	✓	✓
	Filter records to import using advanced queries	X	✓
	Import Customer Trading Accounts	✓	✓
	Import Customer Contacts	X	✓
	Import Supplier Trading Accounts	✓	✓
	Import Supplier Contacts	X	✓
	Import Product Records	X	✓
Create Accounting Links	Link existing ACT! records to new Sage 50 records individually	✓	✓
	Link existing ACT! records to new Sage 50 records en masse	X	✓
	Link existing ACT! records to existing Sage 50 records individually	✓	✓
	Link existing ACT! records to existing Sage 50 records en masse; user defined matching criteria	✓	X
	Link existing ACT! records to existing Sage 50 records en masse; hard coded matching criteria	X	✓
	Link single ACT! Contacts to Sage 50 Accounts Trading Accounts (1 to 1)	✓	X
	Link multiple ACT! Contacts to Sage 50 Accounts Trading Accounts (1 to many)	✓	X
	Link single ACT! Companies to Sage 50 Accounts Trading Accounts (1 to 1)	X	✓
	Link multiple ACT! Companies/Divisions to Sage 50 Accounts Trading Accounts (1 to many)	X	X
	Link ACT! Contacts to Sage 50 Accounts Contacts (1 to 1)	X	X
	Account reference manually defined when creating new Sage 50 records	✓	X
	View linked record summary	✓	✓
	Print linked record summary	X	✓
	Lookup all linked records for grouping, export or reporting purposes	X	✓
	Currently linked records are not available options when creating a new link	✓	X

High level feature	Feature detail	Old	New
Update Accounting Data	Enable/Disable updates per record	✓	✗
	Synchronise data changes one way	✓	✓
	Synchronise data changes two way with conflict resolution	✓	✓
	On-the-fly sync configuration	✓	✗
	Manually synchronise data changes between ACT! and Sage 50 Accounts (single record)	✓	✗
	Manually synchronise data changes between ACT! and Sage 50 Accounts (all records)	✓	✓
	Automatically synchronise data changes between ACT! and Sage 50 Accounts (all records)	✗	✓
	Easily review changes made during the last data update.	✓	✗
View Accounting Data	View summary of important financial information from Sage 50 Accounts	✓	✓
	View overview of previous customer and supplier transactions	✓	✓
	Drill down to detailed order and invoice information	✗	✓
	View Interaction/Communication information	✗	✓
	View Project information	✗	✓
	View Commodity/Product information	✗	✓
	Locally cache accounting information for use in disconnected state.	✓	✗
Create Orders/ Invoices	Create a quotation within Sage 50 Accounts with a locally installed copy of the accounting program	✓	✗
	Create a sales order within Sage 50 Accounts with a locally installed copy of the accounting program	✓	✓
	Convert a Sales Opportunity to a sales order within Sage 50 Accounts without a locally installed copy of the accounting program	✗	✓
	Create a sales invoice within Sage 50 Accounts with a locally installed copy of the accounting program	✓	✓
	Convert a Sales Opportunity to a sales invoice within Sage 50 Accounts without a locally installed copy of the accounting program	✗	✓
	Check stock within Sage 50 Accounts with a locally installed copy of the accounting program	✓	✗
	Check pricing structures within Sage 50 Accounts for products within a Sales Opportunity	✗	✓